

**Parent's 2015 Untaxed Income and Benefits Statement**

UFID \_\_\_\_\_ Student's Name \_\_\_\_\_

Complete the following items pertaining to your untaxed income and benefits received in 2015.  
If you received no untaxed income, then write 0 in the space provided. Do not leave any lines blank.

1. Did you receive W-2s in 2015\*\*? Yes  No   
**\*\*If you received W-2s in 2015, please attach a copy to this document.\*\***

2. Did you receive Social Security Benefits or Social Security Income during 2015? Yes  No

3. Payments to tax-deferred pension and saving plans (paid directly or withheld from earnings), including amounts reported on the W-2 forms Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward HSA) \$ \_\_\_\_\_

\*4. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17. \*\$ \_\_\_\_\_

5. Child Support received for ALL children. Don't include foster care or adoption payments. \$ \_\_\_\_\_

\*6. Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b. \*\$ \_\_\_\_\_

\*7. Untaxed portions of IRA distributions from IRS Form 1040 – line 15a minus 15b or 1040A – line 11a minus 11b. If amount is rollover, write rollover. If negative, enter a zero. \*\$ \_\_\_\_\_

\*8. Untaxed portions of pensions from IRS Form 1040 – line 16a minus 16b or 1040A – line 12a minus 12b). If amount is rollover, write rollover. If negative, enter a zero. \*\$ \_\_\_\_\_

9. Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing. \$ \_\_\_\_\_

10. Veteran's non-educational benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ \_\_\_\_\_

11. Other untaxed income or benefits not reported elsewhere, such as workers' compensation, disability benefits, etc. Also include the untaxed portion of HSA from IRS for 1040-line 25. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or federal tax on special fuels. \$ \_\_\_\_\_

All information provided on this form is true and complete to the best of my/our knowledge.

\_\_\_\_\_  
Student's Signature / Date

\_\_\_\_\_  
Parent's Signature / Date

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PPEN _____	PINI _____	PMCA _____	UFID _____ 7 80
PIRA _____	PIRD _____	PVNB _____	Name _____
PCSR _____	PUTP _____	POUI _____	