

Student(s) 2008 Tax Return Request

UFID _____ - _____ Student's Name _____

Your 2009-10 application for federal aid has been selected for verification of 2008 tax information.

STUDENT: PLEASE attach complete, SIGNED photocopy of your 2008 tax return to this form including:

- All W-2s
- 1099 forms
- All schedules (A, B, C, CEZ, D, E, F, K-1 (Form 1065))

- ◆ To request a 2008 tax transcript and/or W-2 information, call the IRS helpline at 1-800-829-1040.
- ◆ If you attach W-2 forms that include earnings from Federal Work-Study, please label those W-2s with "FWS".
- ◆ If you reported grant, scholarship, and/or fellowship aid, including Americorps awards, to the IRS in your adjusted gross income, please indicate the amount reported on your tax return.
- ◆ If you reported any IRA distributions, pensions, or annuities on your 2008 tax return that were rolled over into a qualified plan, please write "**Rollover**" next to this amount on your tax return.
- ◆ If you were married at the time of filing your 2009-10 application for aid, and you and your spouse filed separate tax returns, please attach complete, signed photocopies of **BOTH** tax returns following the instructions above.
- ◆ *Make sure ALL documents are SIGNED AND DATED and that the student's UFID is printed on each document.*
- ◆ If no 2008 tax return was filed or required to be filed with the IRS, complete the [Certification of Student's 2008 Non-filer Status](#) form.
- ◆ **Please note that fax copies are often illegible and must be returned.**

If you have any questions, please call a financial aid adviser at (352) 392-1275.

Sincerely,

Office for Student Financial Affairs



PLEASE – SIGN YOUR TAX RETURN AND INCLUDE ALL W-2s

FOR SFA USE ONLY

UFID _____ 9 34

Name _____