

Office for Student Financial Affairs
Division of Student Affairs

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www.sfa.ufl.edu

Statement of Student Assets

UFID _____ - Student's Name _____

Dear Student:

We are unable to continue processing your 2009-10 financial aid application because your *Free Application For Federal Student Aid (FAFSA)* contains incomplete or conflicting information.

Your asset information must be correct as of the date you signed your original 09/10 FAFSA. ***This date can be found on your Financial Aid Status page in ISIS.*** The date you signed was: _____.

Complete all the items below. **If any value or debt is zero, please write "0" in the appropriate space. Please give us an exact amount. If you give a range, we will use the higher amount.** Sign, date, and return this form to us.

As of the date the FAFSA was signed, my/our total assets were:

- Cash, savings and checking \$ _____
Do not include financial aid.
- Do you, the student, own any Qualified Education Benefit plans such as Prepaid Tuition or a 529 plan? YES _____ NO _____
Independent students must report accounts owned by themselves (or their spouse). Dependent students should not report accounts in their name here. They should report their accounts as parental investments.
- If YES – Cash out (or refund) value of all Qualified Education Benefit plans owned. If you are uncertain about your Fla Prepaid amount, call 1-800-552-4723. \$ _____
- Real estate/investments value (other than your home) \$ _____
- Real estate/investments debt (other than your home) \$ _____
Do not include your family home.
- Business/Farm value \$ _____
Do not include businesses with less than 101 employees.
- Business/Farm debt \$ _____
Do not include businesses with less than 101 employees. Do not show profit or loss. Do not include family farm.

All information provided on this form is true and complete to the best of my/our knowledge.

Student's Signature Date

Parent's Signature (if Dependent) Date

FOR SFA USE ONLY

SCAS _____
SINW _____ SOWN _____
SBFW _____